

Recovery Loan Scheme (“RLS”)

Application form

As part of our application to access funding via the RLS scheme I write in a capacity authorised by the applicant. We are aware Close Brothers will rely on these answers when processing our application.

Answers should be determined from 2019 accounts where available.

Please complete all information	
1. Company name: <input type="text"/>	
2. First name: <input type="text"/>	3. Last name: <input type="text"/>
4. Email address: <input type="text"/>	5. Phone number: <input type="text"/>
6. Street: <input type="text"/>	7. City: <input type="text"/>
8. Country: <input type="text"/>	9. Postal code: <input type="text"/>
10. What is your company type (sole trader, limited company, partnership etc)? <input type="text"/>	
(a) If you are a limited company, please provide your Company Registration Number: <input type="text"/>	
(b) If you don't have a Company Registration number, please provide another reference (e.g. VAT Registration, UTR or Charity number): <input type="text"/>	
11. Company annual turnover (£): <input type="text"/>	12. Company annual Wage Bill (£): <input type="text"/>
13. Company 12-month liquidity needs (£): <input type="text"/>	14. Company 18-month liquidity needs (£): <input type="text"/>
15. Company Number of employees: <input type="text"/>	

16. Date started to trade:

17. Is this company part of a group or linked to any other enterprise?

RLS Eligibility

1. Our company, its subsidiaries, parent company or operations participate in the wholesale electricity markets in Northern Ireland insofar as it applies to the generation, transmission, distribution, and supply of electricity, or does it trade in wholesale electricity or involve cross-border exchanges in electricity.

2. Our company (this is the legal entity proposing to borrow the RLS facility) is established or registered in Northern Ireland.

3. Does our company have any active subsidiaries, an active parent company and/or operations in Northern Ireland? Or does our company have plans to operate any subsidiaries, or establish other operations in Northern Ireland within the next three years?

IF QUESTIONS 1, 2 OR 3 DO NOT APPLY, THEN QUESTION 3A MUST BE ANSWERED.

3A. We self-certify that we are not subject to any of the following criteria: -

- (a) Winding-up by or subject to the supervision of the court;
- (b) Creditors' voluntary winding-up (with confirmation by the court);
- (c) Administration, including appointments made by filing prescribed documents with the court;
- (d) Voluntary arrangements under insolvency legislation;
- (e) Bankruptcy or sequestration

IF ANY OF QUESTIONS 1, 2 OR 3 DO APPLY, THEN QUESTION 4 MUST BE ANSWERED. OTHERWISE, SKIP TO QUESTION 5.

4. Please tick whichever of A, B or C as applies:

(A) We are a small and micro company (a small and micro company is an "enterprise", which has fewer than 50 employees and less than £9,000,000 in annual turnover or annual balance sheet total ("Micro or Small Enterprises")), and if so we self-certify (by ticking the box) that we do not meet the following criteria:

- we are not subject to collective insolvency proceedings under national law, or
- we are not in receipt of rescue aid (which has not been repaid) or restructuring aid (and are still subject to a restructuring plan)

(B) We are a medium sized company (a medium sized company is an "enterprise", which employs fewer than 250 persons and which has an annual turnover not exceeding £45,000,000, and/or an annual balance sheet total not exceeding £38,750,000, and if so we self-certify (by ticking the box)) that we do not meet the following criteria. We have:

- not accumulated losses greater than half of their subscribed share capital (for limited liability companies) or capital (for unlimited liability companies);
- entered into collective insolvency proceedings or fulfilled the criteria to be put into collective insolvency proceedings;
- previously received rescue aid that was yet to be reimbursed or (in the case of a guarantee, terminated); or
- received restructuring aid and were still under a restructuring plan.

(C) We are not a micro, small or medium sized company ("Large Enterprises"), and if so we self-certify (by ticking the box) that we do not meet the following criteria above under A and B but also we do not meet breach the solvency tests as follows for each of the last two sets of annual accounts:

- i) book debt to equity ratio greater than 7.5; and
- ii) EBITDA interest coverage ratio below 1.0.

5. We certify that we have been impacted by Coronavirus (COVID-19).

6. We confirm that the details of any Bounce Back Loans ("BBL"), Coronavirus Business Interruption Loan Scheme ("CBILS"), Coronavirus Large Business Interruption Loan Scheme ("CLBILS") or COVID Corporate Finance Facility ("CCFF") we have obtained either directly or as part of our group of connected entities are as follows:

	Amount outstanding (£)	Lender(s)
BBL		
CBILS		
CLBILS		
CCFF		
Total		

7. The reason we have applied for an RLS facility is as followed (please tick **at least one** box)

(a) Working Capital

(b) Investment and Growth

(c) Refinancing existing debt/debt consolidation.

8. At the date of application, our company (or Group, if applicable) generates (or is expected to generate) more than 50% of its turnover from a trading activity.*

*Trading Activity means any trading or commercial activity that generates turnover (whether or not such activity is carried on with the intention of making a profit and whether or not turnover is generated by exports). There is no requirement for a registered charity or further education college to comply with this criterion.

Declaration

Finally, we are aware we are solely responsible for the RLS facility which is debt (not a grant or equity) and we acknowledge the guarantee element of the scheme is exclusively between HM Treasury and Close Brothers.

I hereby confirm that I am duly authorised to complete this declaration on behalf of the company:

Applicants name (in BLOCK CAPITALS)

Date (dd/mm/yy)

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Signature

